



The following constitutes the order of the Court.
Signed: October 13, 2022

M. Elaine Hammond

M. Elaine Hammond
U.S. Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA

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|----------------------|---|----------------------------------|
| In re | } | Case No. 22-50489 MEH |
| ENVIA HOLDINGS, LLC, | | Chapter 11 |
| | | <u>Order After Video Hearing</u> |
| Debtor. | | Date: October 13, 2022 |
| | | Time: 10:00 a.m. |
| | | Ctrm: 11 |

ORDER TENTATIVELY APPROVING DISCLOSURES
IN COMBINED PLAN AND DISCLOSURE STATEMENT

A combined plan (the "Plan") and disclosure statement (the "Disclosure Statement"), dated September 7, 2022, having been filed by Debtor on September 8, 2022, and a hearing on tentative approval of the Disclosure Statement having occurred on October 13, 2022, it is hereby ordered that

- A. The Disclosure Statement is tentatively approved.
- B. No later than October 28, 2022, Debtor shall serve the Plan and Disclosure Statement and a copy of this order to all creditors, equity security holders, the United States Trustee, and other parties in interest.
- C. No later than October 28, 2022, Debtor shall serve a ballot conforming to Official Form B314 on all voting-eligible creditors and voting-eligible equity security holders. The ballot should include a line for the name of the Creditor.

1 D. Written ballots accepting or rejecting the Plan must be submitted and received
2 by December 1, 2022. Ballots should be sent to the following address: **Lars T. Fuller**, The
3 Fuller Law Firm, 60 N Keeble Ave. San Jose, CA 95126.

4 E. Written objections to the Disclosure Statement or to confirmation of the Plan
5 must be filed and served by December 1, 2022.

6 F. The hearing on final approval of the Disclosure Statement and on confirmation
7 of the Plan will occur on December 8, 2022, in Courtroom 11, 280 South First Street, San
8 Jose, California. Parties can participate by Zoom or in person. Information on how to access
9 the hearing by Zoom will be available at www.canb.uscourts.gov/judge/hammond/calendar.

10 If any objections to the Disclosure Statement or to confirmation of the Plan place disputed
11 facts at issue, the court may treat the hearing as a status conference and schedule further
12 hearings.

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14 ***END OF ORDER***
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COURT SERVICE LIST

Via ECF:

All ECF Recipients